

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) _____

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> DELEN Private Bank	<u>Name of Transferor:</u> UBS AG
Notices to Transferee should be sent to: DELEN Private Bank Jan Van Rijswijcklaan 184 B-2020 Antwerp Belgium +32 (3) 2445575 Attn: Ms Tessa Thieleman ca.questions(at)delen.be	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
<u>Amount of Claim Being Transferred:</u> EUR 20'000.00 (face amount of securities)	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
<u>Court Claim No. (if known):</u> 59233	
<u>Date Claim Filed:</u> October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

Ms Tessa Thieleman

Date: 30/06/2017

DELEN Private Bank
Jan Van Rijswijcklaan 184
B-2020 Antwerp
Belgium

DELEN - PRIVATE BANK
JAN VAN RIJSWIJCKLAAN 184
2020 ANTWERPEN
BTW BE 0453.076.211 - RPR ANTWERPEN
TEL 03 244 55 66 - FAX 03 244 55 53

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

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EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
Cap.Prot.Cert.Lehman Bros Treasury BV 2007-5.11.2010	CH0027120879	Lehman Brothers Treasury BV	Lehman Brothers Holding Inc.	EUR 20'000.00 out of EUR 3'306'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on pages 12 and in paragraphs/lines 4 of the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

DELEN Private Bank
Jan Van Rijswijklaan 184
B-2020 Antwerp
Belgium
Telephone: +32 (3) 2445575
Attn: Ms Tessa Thieleman

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated June 23, 2017.

UBS AG

Transferor

By: _____

Name: Cristoforo Pavone
Title: Associate Director

By: _____

Name: Stephan Gfeller
Title: Associate Director

ACKNOWLEDGED BY:

DELEN Private Bank

Transferee

By: _____

Name: Tessa Thieleman
Title: -----

Mary-Thérèse Thieleman
Head Of Corporate Actions

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DELEN
PRIVATE BANK



United States Bankruptcy Court
Southern District of New York
Attn: Lehman Brothers Holdings Inc.
One Bowling Green
New York, NY 10004-1408

Antwerpen, July 4th, 2017

Our Ref.: **2017-2835**

Claim-n°: **59233**

Subject: ***Transfer of Claim***

Dear,

Please find enclosed the appropriate form to transfer 20,000 nominal, out of the 3,306,000 nominal regarding Court Claim **59233**, from "UBS AG" to "Delen Private Bank".

Enclosed you'll also find the "Evidence of Transfer of Claim" that we received from UBS AG and a cheque for 25 USD made payable to you.

Could you please execute this Transfer of Claim and advise us upon completion by mail (ca.questions@delen.be)?

Please do not hesitate to contact us in case of any problems.

We thank you in advance for your help in this matter.

With very best regards,

A blue ink handwritten signature, appearing to be "Hans Van Loon", with a long horizontal line extending to the right.

Hans Van Loon
Corporate Actions Department

A blue ink handwritten signature, appearing to be "Tessa Thieleman", with a large loop at the end.

Tessa Thieleman
Head of Corporate Actions Department